FORM NO. 9

[See rule 16C]

Application for grant of approval or continuance thereof to a fund under section 10(23AAA) of the Income-tax Act, 1961

- 1. Name of the organisation (in which the members of the fund are employed) in full (in block letters)
- **2.** Address of the office of the trust/fund where the accounts are kept
- 3. Objects of the fund
- **4.** Names and addresses of trustees/office bearers of the fund
- 5. Classes and number of employees admitted to the fund-
 - (i) in India
 - (ii) outside India
- **6.** Assessment particulars-

Ward/Circle where assessed and permanent account number/GIR number

- 7. Source of funds/annual accretion
- **8.** Whether the trust proposes to accumulate funds for achievement of the purposes mentioned in item (3) above and if so the manner thereof
- **9.** (i) Details of modes in which the funds are invested or deposited, showing the nature, value and income from the investment
 - (ii) Whether any funds have been invested in the modes [other than those specified in section 11(5)]

I certify that the information furnished above is true to the best of my knowledge and belief.

I undertake to communicate forthwith any alteration in the terms or in the rules governing the fund made at any time hereafter.

<i>Place</i>	
Date	Signature
	Designation
	Address

Notes: The application form (in triplicate) should be sent to the Commissioner of Income-tax having jurisdiction over the fund along with the following documents:-

- (i) A copy of instrument of trust evidencing the formation of the fund.
- (it) Notes on activities of the fund since its inception or during the last three years, whichever is less.
- (iii) Copies of accounts of the fund since its inception or during the last three years, whichever is less.